

Freight Packet Preflight

A clerical readiness check before a carrier sends one completed-load invoice packet to a broker or factor.

NEEDS ATTENTION - 3 FLAGS

Carrier	Apex Freight LLC	Invoice	AF-1042
Broker	Sample Broker LLC	Invoice total	\$2,135.00
Route	Columbus, OH to Nashville, TN	Documents	4 supplied
Invoice load	TTG-2418	POD load	TTG-241B (review)

Flags to resolve before submission

1	Reference mismatch	Invoice/rate confirmation show TTG-2418; POD shows TTG-241B. Confirm whether the last character is an OCR/readability issue and correct the source document if needed.
2	Receiver identification	The POD has a signature/initials but the printed receiver name is blank. Check the broker/factor instruction before relying on this page.
3	Lumper support	A \$285 receipt is present, but the rate confirmation requires written approval and no approval artifact was supplied.

Checks that passed

PASS	Invoice arithmetic	\$1,850 line haul + \$285 lumper = \$2,135 invoice total.
PASS	Core parties	Carrier and broker names match between invoice and rate confirmation.
PASS	Route and dates	Origin, destination, pickup, and delivery dates align across the supplied packet.
PASS	Receipt linkage	The lumper receipt references the supplied BOL and matches the invoiced amount.

Suggested packet order

1	Carrier invoice	AF-1042 - keep first for accounts payable review.
2	Signed rate confirmation	TTG-2418 - agreed rate and accessorial conditions.
3	Complete BOL/POD	BOL 889410 - resolve the load-reference and printed-name flags first.
4	Accessorial evidence	\$285 lumpер receipt, followed by written approval when supplied.

What this preflight does

Checks whether the supplied packet is readable and internally consistent: required document presence, signatures/printed names, page completeness, load/reference matching, invoice arithmetic, and accessorial support visible in the supplied rate confirmation.

What it does not do

- It does not contact the broker, factor, shipper, receiver, or collections team.
- It does not decide cargo liability, claim responsibility, legal rights, or whether payment is owed.
- It does not guarantee broker/factor acceptance or payment timing.
- It does not require portal credentials or bank account/routing information.
- The carrier reviews and decides what to correct and submit.

SAMPLE DATA NOTICE: Every company, load, document number, route, signature, and amount in this report is fictional. This sample demonstrates the output format only.